The Society for Ethical and Legal Responsibility a Nevada NPO

STATEMENT of FACTS

In Reference to :

Andria Davidson

A BENEFICIARY of the Estate of George Weisz Nassau County Surrogate Court File #

20231906

Date of Death: March 29th, 2023

Executor: James Weisz

Address: 9 Old Hill Farms Rd.

Westport, CT. 06880

March 4, 2026

RE: FORMAL NOTICE OF BREACH OF FIDUCIARY DUTY AND DEMAND FOR

CURE — 14-DAY DEADLINE

Estate of George Weisz, Deceased New York, Surrogate Court, Nassau County ,

New York File Number : 2023-1906

To James Weisz and other concerned parties:

I. CAPACITY AND AUTHORITY OF THE UNDERSIGNED

We are writing to you in our capacity as Legal Advisors (specialists in Wills, Trusts, Probate and Mediation) and close friends of Andria Davidson and David Bridges.

This letter constitutes formal written notice that the Beneficiary, Andria Davidson, has identified serious and material breaches of fiduciary duties and James Weisz, as Executor of the Estate. I write to demand that James cure those breaches within fourteen (14) calendar days of the date of this letter.

Please treat this matter with the urgency it deserves. If you have retained legal counsel in connection with the Estate, please forward this letter to them immediately.

II. YOUR FIDUCIARY DUTIES AS EXECUTOR

As Executor of the Estate, you are a fiduciary. You hold Estate assets in trust for the beneficiaries and are subject to strict legal obligations, including:

• Duty of Loyalty: To act at all times solely in the best interests of the Estate and its beneficiaries, and to scrupulously avoid any transaction or arrangement in which you stand to personally benefit at the Estate's expense;

• Duty of Care: To manage and administer the Estate with the prudence, diligence, and skill of a reasonably careful person acting in a similar fiduciary capacity;

• Duty to Account: To maintain complete and accurate records of all Estate assets, liabilities, receipts, and disbursements, and to provide a full accounting to beneficiaries promptly upon request; and

• Duty to Distribute: To collect Estate assets, satisfy valid claims and obligations, and distribute the remaining assets to the beneficiaries in the manner directed by the Will and applicable law, without unreasonable delay.

Failure to fulfill any of these duties may expose you to personal liability, including a courtordered surcharge equal to all losses caused by your breach, disgorgement of any improper gains, and liability for the Beneficiary's attorneys' fees and costs.

III. SPECIFIC BREACHES OF FIDUCIARY DUTY

Based on the information available to me as provided by the Beneficiary, it is our position that you have committed the following material breaches of your duties as Executor:

A. Failure to Account and Provide Information

The Beneficiary and/or other interested parties have made written requests for a full accounting of the Estate, including a complete inventory of assets, a schedule of liabilities, and documentation of all income received and expenditures made since the Decedent's death. To date, you have provided no accounting and no substantive response. Under New York State law, a beneficiary is entitled to be kept reasonably informed about the status of Estate administration and to receive an accounting upon request. Your failure to comply is a breach of your duty of disclosure and your duty to account, and it has prevented the Beneficiary from verifying that her/his interests are being properly protected.

B. Failure to Distribute Assets

The Decedent passed away on March 29th of 2023 and the Estate has been open for almost 3 years. Despite the apparent but unknown resolution of outstanding creditor claims and tax obligations, you have made no effort to explain various distributions. . The Will expressly directs that "the residue of the Estate be distributed equally among the surviving children of the Decedent". There is no lawful justification for the continued withholding of assets to which the Beneficiary is entitled. Your failure to explain the nature and the reasons behind certain distributions, constitutes a breach of your duty to administer and close the Estate without unnecessary delay.

C. Self-Dealing and Conflict of Interest

It has come to the Beneficiary's attention that you have engaged in, or may have engaged in, one or more transactions involving Estate assets in which you had a direct or indirect personal financial interest. Specifically, "you caused the Estate to transfer real property located at Costa Linda Beach Resort Aruba , Weeks 51 and 52 an entity in which you hold an ownership interest, for consideration substantially below the property's appraised fair market value and without the prior knowledge or consent of the Beneficiary". Such self-dealing is a fundamental violation of your duty of loyalty. It is presumptively voidable, and you may be personally required to restore to the Estate the full fair market value of any asset transferred, together with any profits or appreciation realized since the date of the transaction.

D. Mismanagement or Waste of Estate Assets

You have failed to exercise the care required of a prudent fiduciary in preserving and protecting Estate assets, resulting in preventable financial harm to the Estate. resulting in an uninsured loss of approximately or "you failed to timely collect a promissory note in the amount of $700,000 owed to the Estate by James Weisz and the statute of limitations for collection has now expired". This conduct falls materially below the standard of care owed by a fiduciary and has directly diminished the value of the Estate to the detriment of the Beneficiary.

IV. DEMANDS — RESPONSE REQUIRED WITHIN 14 DAYS

On behalf of the Beneficiary, We hereby demand that you take the following corrective actions no later than fourteen (14) calendar days from the date of this letter (the "Cure Deadline"):

• Full Accounting: Deliver to the Beneficiary named above, a complete written accounting of all Estate assets (including a current inventory), liabilities, income, receipts, and disbursements from the date of the Decedent's death to the present, together with all supporting bank statements, appraisals, receipts, contracts, tax returns, and other relevant records;

• Disclosure of Conflicts: Provide a full written disclosure of any and all transactions in which you had a personal financial interest, including the identity of any counterparties related or connected to you, the nature of each transaction, the date, and the consideration paid to or received by the Estate;

• Cease Self-Dealing: Immediately cease entering into any further Estate transactions in which you hold a personal interest until this matter is resolved;

• Asset Preservation: Provide written evidence that all remaining Estate real property is currently insured at adequate replacement-cost levels and is being properly maintained; and

• Distribution Plan: Provide a written timeline for the completion of Estate administration and the full distribution of Estate assets to the Beneficiary, and immediately make any partial interim distribution that can lawfully be made at this time.

All responses and documents must be delivered to Andria Davidson in writing at her legal address by Certified Mail, no later than 14 DAYS FROM March 5th , 2026.

V. CONSEQUENCES OF FAILURE TO CURE

If you fail to fully comply with each of the demands above by the Cure Deadline, the Beneficiary, acting through Society for Ethical and Legal Responsibility, is prepared to pursue without further notice all available legal and equitable remedies, including:

• Filing a petition in the Probate Court for a court-ordered accounting and for an order compelling distribution;

• Filing a petition for your removal as Executor and for the appointment of a successor fiduciary pursuant to New York State Probate Code;

• Filing a claim against any executor's bond or surety for all losses attributable to your conduct;

• Commencing a civil action against you personally for breach of fiduciary duty, seeking compensatory damages, surcharge, disgorgement of improper gains, prejudgment interest, and attorneys' fees and costs; and

• Reporting the conduct described herein to law enforcement or regulatory authorities to the extent it constitutes fraud, conversion, or other criminal conduct.

The Beneficiary's rights and remedies are cumulative and not mutually exclusive. The pursuit of any one remedy does not preclude the simultaneous or subsequent pursuit of any other.

I am hopeful that this matter can be resolved promptly and without resort to court intervention. However, I have a duty to protect the Beneficiary's interests and will act accordingly if you do not comply by the Cure Deadline.

Please govern yourself accordingly.

Sincerely,

The Society for Ethical and Legal Responsibility a Nevada NPO

By Karen Lynn Person

Legal Compliance Authority ,

Director and CEO